

Guide to the Software Engineering Body of Knowledge A Project Overview

**Pierre Bourque, Robert Dupuis, Alain Abran,
James W. Moore, Leonard Tripp**

Presented at

**Décima Conferência Internacional de
Tecnologia de Software**

Curitiba, Brazil

May 19, 1999



Corporate Support by:



National Research
Council Canada

Conseil national
de recherches Canada



Project managed by:

UQÀM

Presentation Goals

- ① Present the Guide to the Software Engineering Body of Knowledge project
- ① Obtain feedback from conference attendees
- ① Seek collaborators for the project

Presentation Plan

⦿ **Project background**

- ⦿ Project scope, objectives and audience
- ⦿ A three-phase development approach
- ⦿ Description of current phase
- ⦿ How you can collaborate?
- ⦿ Concluding remarks

Software Engineering

- ⊙ Now 30 years old!
- ⊙ Millions of pages on the subject!
- ⊙ Hundreds of conferences and workshops annually!
- ⊙ Multiple university programs
- ⊙ Millions of practitioners around the world?

Is the field really mature?

Recognized Profession?

◉ Starr*:

- ❖ Knowledge and competence validated by the community of peers
- ❖ Consensually validated knowledge rests on rational, scientific grounds
- ❖ Judgment and advice oriented toward a set of substantive values

* P. Starr, *The Social Transformation of American Medicine*: BasicBooks, 1982.

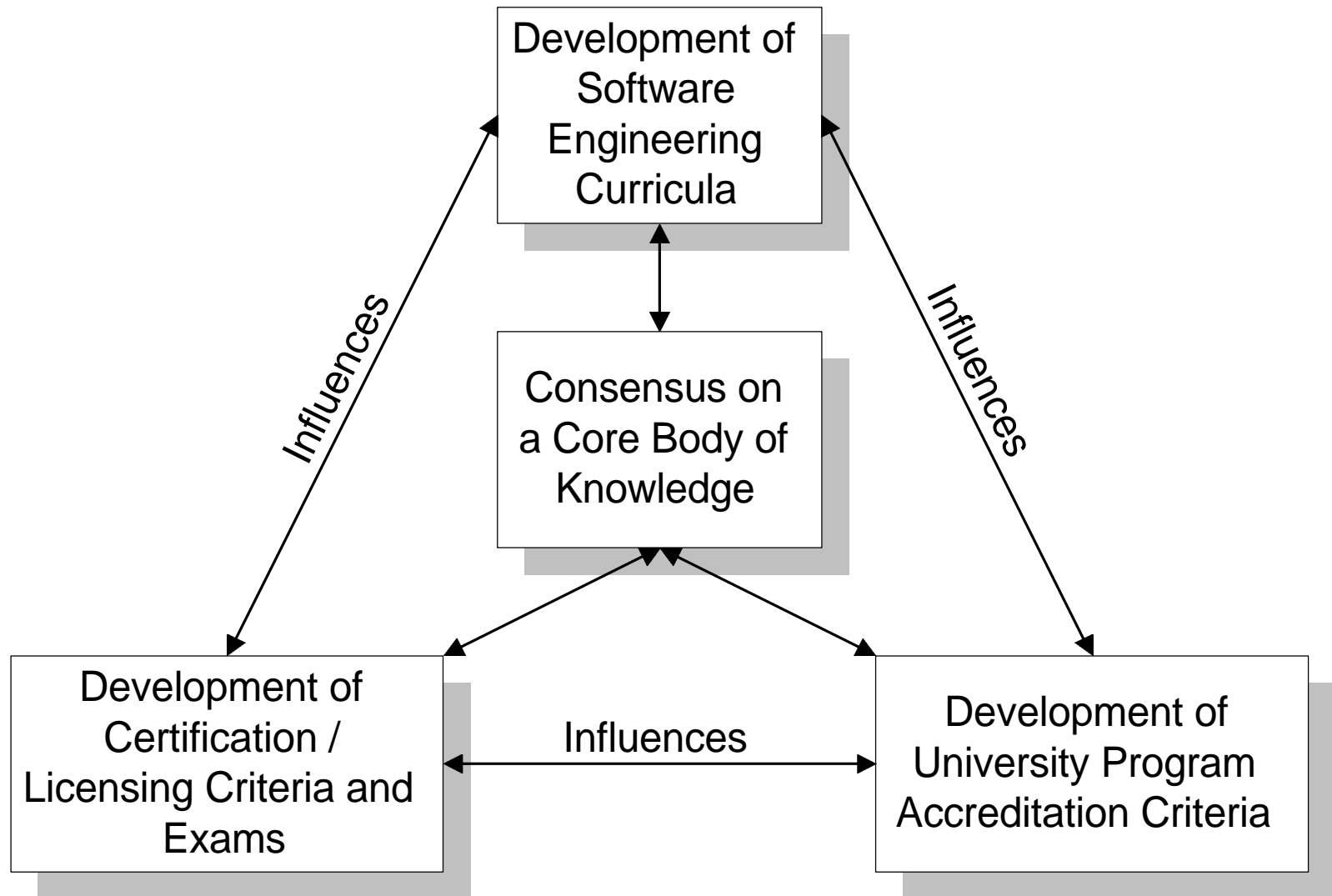
Window of Opportunity?

- ⊙ Texas Board of Professional Engineers
- ⊙ Computer Science Curriculum 2001
- ⊙ Possible liability issues: Y2K, etc.
- ⊙ Increased interest in the establishment of a profession

IEEE-CS/ACM Software Engineering Coordinating Committee

- ⊙ Four task forces
 - ❖ Code of ethics
 - ❖ Body of knowledge
 - ❖ Education
 - ❖ Performance norms for software engineers

Key Interrelationships for a Core Body of Knowledge



What is software engineering?

- ⦿ IEEE 610.12:

- ❖ “(1) The application of a systematic, disciplined, quantifiable approach to the development, operation, and maintenance of software; that is, the application of engineering to software.
- ❖ (2) The study of approaches as in (1).”

Presentation Plan

- ⦿ Project background
- ⦿ **Project scope, objectives and audience**
- ⦿ A three-phase development approach
- ⦿ Description of current phase
- ⦿ How you can collaborate?
- ⦿ Concluding remarks

Project Objectives

- ① Characterize the contents of the Software Engineering Body of Knowledge
- ① Provide a topical access to the Software Engineering Body of Knowledge
- ① Promote a consistent view of software engineering worldwide

Project Objectives

- ◉ Clarify the place of, and set the boundary of, software engineering with respect to other disciplines (computer science, project management, computer engineering, mathematics, etc.)
- ◉ Provide a foundation for curriculum development and individual certification and licensing material

Intended Audience

- ⦿ Public and private organizations
- ⦿ Practicing software engineers
- ⦿ Makers of public policy
- ⦿ Professional societies
- ⦿ Software engineering students
- ⦿ Educators and trainers

What are we not trying to accomplish?

- ⊙ Not a curriculum development effort!
- ⊙ Not an all-inclusive description of the sum of knowledge in the field
- ⊙ Not all categories of knowledge

Categories of Knowledge in the SWEBOK

Specialized	Generally Accepted
	Advanced and Research

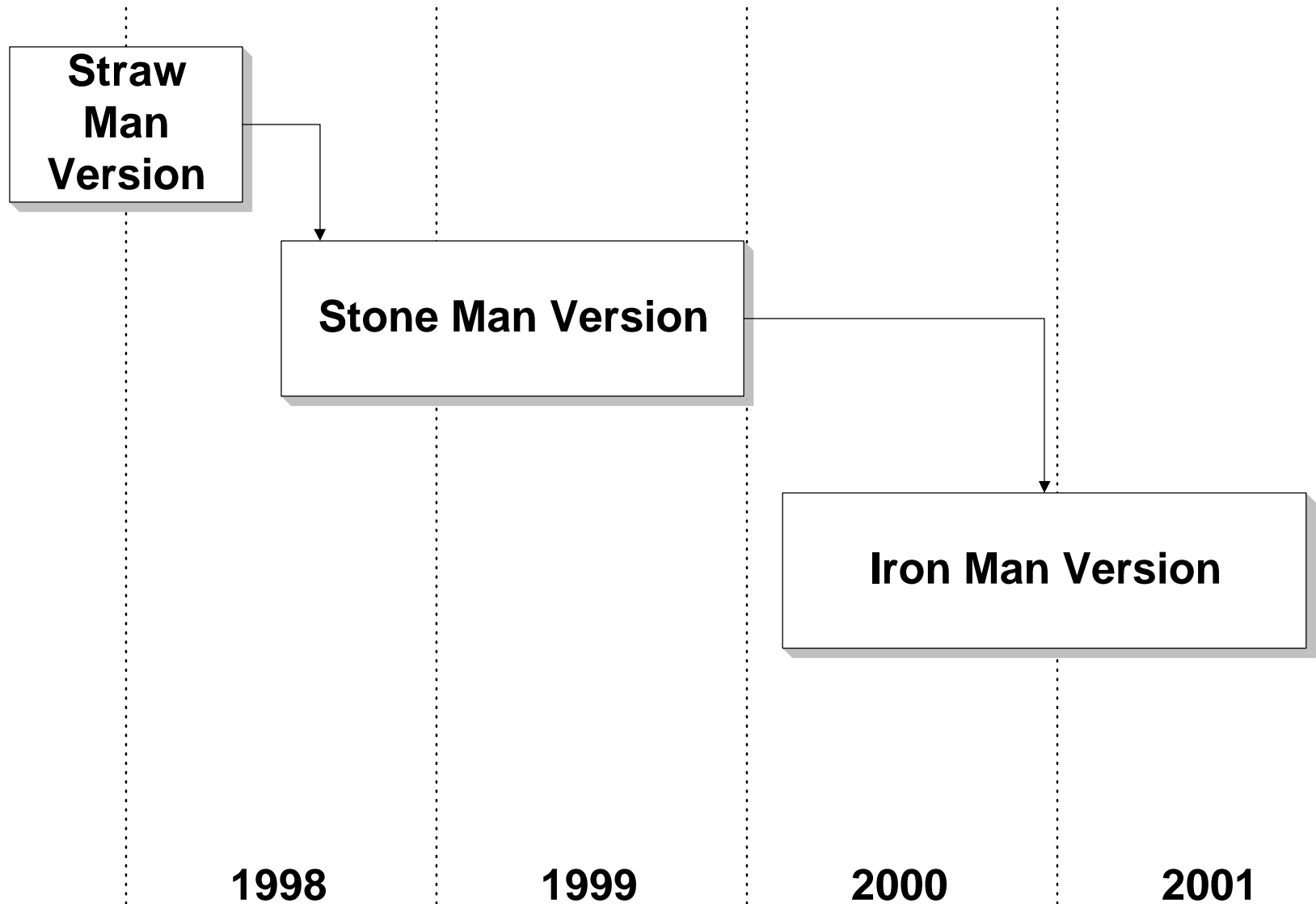
Two Underlying Principles of the Project

- ⊙ ***Transparency***: the development process is itself published and fully documented
- ⊙ ***Consensus-building***: the development process is designed to build, over time, consensus in industry, among professional societies and standards-setting bodies and in academia

Presentation Plan

- ⦿ Project background
- ⦿ Project scope, objectives and audience
- ⦿ **A three-phase development approach**
- ⦿ Description of current phase
- ⦿ Call for collaborators
- ⦿ Concluding remarks

A Three-Phase Approach for Developing the Guide to the SWEBOK



Straw Man Phase

- ⊙ Define the strategy for the project
- ⊙ Gather momentum in the profession
- ⊙ Jump-start the Stone Man phase
 - ❖ Draft list of Knowledge Areas
 - ❖ Draft list of Related Disciplines

Identification Criteria for Straw Man Phase

- ⊙ Public and verifiable sources of information
- ⊙ Well documented and reproducible procedure
- ⊙ As few editorial decisions as possible
- ⊙ As inclusive as possible
- ⊙ Focus on the ***generally accepted***

The Straw Man Version

- ⦿ Published in September 1998

**Report available at
www.swebok.org**

Presentation Plan

- ⦿ Project background
- ⦿ Project scope, objectives and audience
- ⦿ A three-phase development approach
- ⦿ **Description of current phase**
- ⦿ How you can collaborate?
- ⦿ Concluding remarks

Description of Current Phase

- ⦿ Project Team
- ⦿ Stone Man Deliverables
- ⦿ Development and Review Process
- ⦿ Results to Date

Participants from a Broad Spectrum of Audiences

- ⊙ Industry
- ⊙ Professional societies
- ⊙ Standards setting bodies
- ⊙ Academia
- ⊙ Authors
- ⊙ International representation

Project Team

- ⦿ Editorial team
- ⦿ Industrial Advisory Board
- ⦿ Panel of Experts
- ⦿ Knowledge Area Specialists
- ⦿ Reviewers/Review Captains
- ⦿ Members of the software engineering community

Editorial Team

- ⊙ Project “Champion”:
 - ❖ Leonard Tripp, 1999 President, IEEE Computer Society
- ⊙ Executive Editors:
 - ❖ Alain Abran, UQAM
 - ❖ James W. Moore, The MITRE Corp.
- ⊙ Editors:
 - ❖ Pierre Bourque, UQAM
 - ❖ Robert Dupuis, UQAM

Roles of the Industrial Advisory Board

- ⦿ Provide input to ensure relevance to various audiences
- ⦿ Review and approve strategy and deliverables
- ⦿ Oversee development process
- ⦿ Assist in promoting the Guide to the Software Engineering Body of Knowledge
- ⦿ Lend credibility to the project

Industrial Advisory Board

- ◉ Met in Canada in the Fall of 1998
- ◉ Conference call every six weeks
- ◉ Will meet in Canada in July 1999
- ◉ Mario R. Barbacci, Software Engineering Institute, representing the IEEE Computer Society
- ◉ Carl Chang, University of Illinois at Chicago, Editor Emeritus, IEEE Software, representing Computing Curricula 2001

Industrial Advisory Board

- ◉ François Coallier, Bell Canada, speaking as ISO/IEC JTC 1 / SC7 Chairman
- ◉ Morven Gentleman, National Research Council of Canada
- ◉ Paula Hawthorn representing the ACM
- ◉ Richard Heiman, Raytheon Systems Company
- ◉ Laure Le Bars, Saps Labs (Canada)

Industrial Advisory Board

- ⊙ Bryan Pflug, The Boeing Company
- ⊙ Dave Rayford, Comerica Inc.
- ⊙ Larry Reeker, National Institute of Standards and Technology
- ⊙ Dolores Wallace, National Institute of Standards and Technology

Panel of Experts

- ⦿ Steve McConnell, Construx Software
- ⦿ Roger Pressman, R.S. Pressman and Associates
- ⦿ Ian Sommerville, Lancaster University

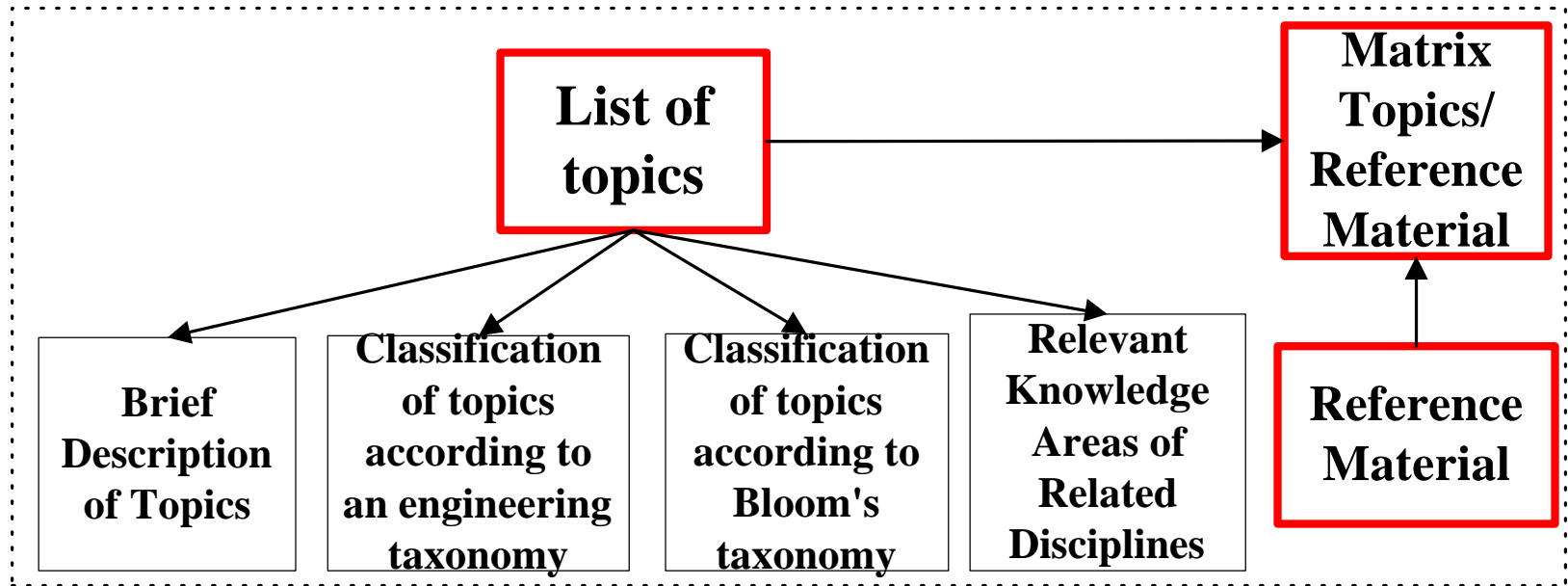
Project Funding

- ⦿ Industry
- ⦿ Professional societies
- ⦿ UQAM

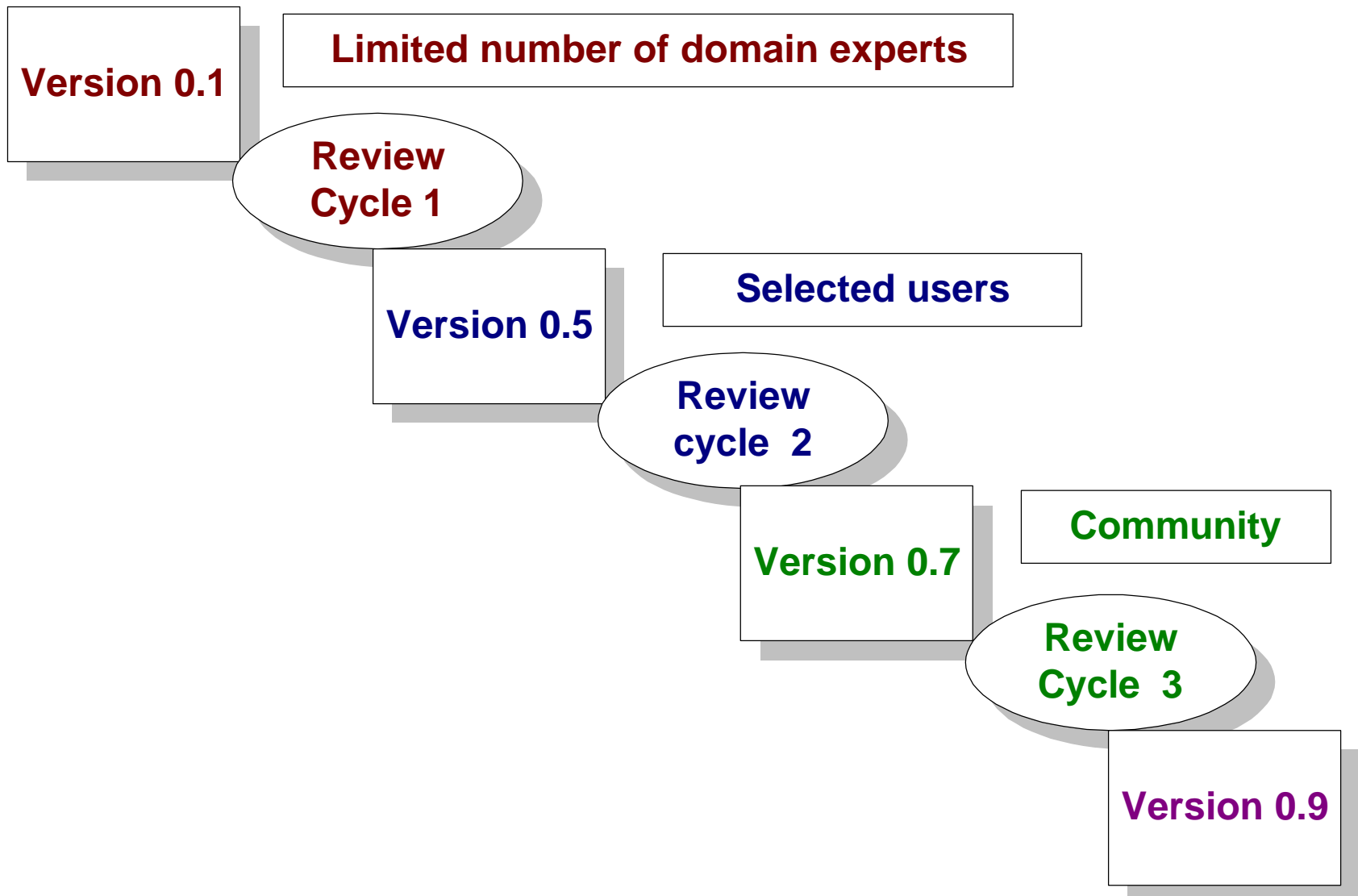
Stone Man Deliverables:

- ⦿ **Consensus** on a list of Knowledge Areas
- ⦿ **Consensus** on a list of **topics and relevant reference materials** for each Knowledge Area
- ⦿ **Consensus** on a list of Related Disciplines
- ⦿ Available free on the web

Knowledge Area Description



Stone Man Review Process



Stone Man Review Process

- ◉ Transparency and consensus-building
 - ❖ All intermediate versions of documents will be published and archived on www.swebok.org
 - ❖ All comments will be made public as well as the identity of the reviewers
 - ❖ Detailed comment disposition reports will be produced for Review Cycle 2 and 3

Version 0.5 Review Strategy

	Educators and Trainers	Small Org.	...	
Req. Analysis	Five to Ten reviewers			
Design				
Construction				
.				
.				
.				

Results to Date

- ⊙ Approved by the Industrial Advisory Board:
 - ❖ Stone Man Development Plan
 - ❖ Baseline List of Knowledge Areas
 - ❖ Baseline List of Related Disciplines
 - ❖ Nomination of Knowledge Area Specialists
 - ❖ Knowledge Area Description Specifications

Baseline List of Knowledge Areas

- ⦿ Software Requirements Analysis
- ⦿ Software Design
- ⦿ Software Construction
- ⦿ Software Testing
- ⦿ Software Evolution and Maintenance

Baseline List of Knowledge Areas

- ⦿ Software Configuration Management
- ⦿ Software Quality Analysis
- ⦿ Software Engineering Infrastructure
- ⦿ Software Engineering Process
- ⦿ Software Engineering Management

Knowledge Area Specialists

- ◉ Antonia Bertolino, Istituto di Elaborazione della Informazione, CNR, Italy
- ◉ Terry Bollinger, The MITRE Corporation, USA
- ◉ Dave Carrington, Queensland University, Australia
- ◉ Khaled El Emam, National Research Council, Canada
- ◉ Stephen MacDonell, University of Otago, New-Zealand
- ◉ Pete Sawyer and Gerald Kotonya, Lancaster University, UK
- ◉ John Scott, The Lawrence Livermore National Laboratory, USA
- ◉ Guy Tremblay, UQAM, Canada
- ◉ Chris Verhoef, University of Amsterdam, Netherlands
- ◉ Dolores Wallace and Larry Reeker, NIST, USA

Baseline List of Related Disciplines

- ◉ Computer Science (CC2001)
- ◉ Mathematics (CC2001)
- ◉ Project Management (PMBOK)
- ◉ Computer Engineering
- ◉ Cognitive Sciences and Human Factors
- ◉ Systems Engineering
- ◉ Management and Management Science

Knowledge Area Jumpstart Documents

- ◉ Topic breakdown based on the analysis of the four most widely-sold generic software engineering textbooks (amazon.com)
- ◉ Proof of concept for Knowledge Area Descriptions
- ◉ Method for documenting a form of existing consensus
- ◉ Viewed as an enabler not a constraint for Knowledge Area Specialists
- ◉ Produced by collaborators in Canada, USA and New Zealand
- ◉ Completed in January 1999

Version 0.1 of Knowledge Area Descriptions

- ⦿ First version by Knowledge Area Specialists of topic breakdown for each Knowledge Area
- ⦿ Must satisfy criteria specified in Knowledge Area Description Specifications
- ⦿ Completed in April 1999
- ⦿ Reviewed by a limited number of domain experts for reasonableness and major omissions

Version 0.5 of Knowledge Area Descriptions

- ⦿ First complete version of Knowledge Area Descriptions
 - ❖ Breakdown of topics
 - ❖ Selected Reference Material
 - ❖ Accompanying texts and specified appendices

Version 0.5 of Knowledge Area Descriptions

- ⊙ Currently being submitted to the Editorial Team
- ⊙ Will be reviewed for completeness and depth of coverage
- ⊙ Reviewed by selected users for completeness and depth of coverage in May, June and July 1999

Presentation Plan

- ⦿ Project background
- ⦿ Project scope, objectives and audience
- ⦿ A three-phase development approach
- ⦿ Description of current phase
- ⦿ **How you can collaborate?**
- ⦿ Concluding remarks

Reviewers

- ⊙ Reviewers are responsible for
 - ❖ Reading the Knowledge Area Description and consulting the selected reference material
 - ❖ Providing comments from one specified viewpoint
- ⊙ Schedule
 - ❖ Review Cycle 2: May, June and July 1999
 - ❖ Review Cycle 3: October 1999

Reviewers

- ⦿ Criteria for reviewers are
 - ❖ Knowledge in the Area
 - ❖ Availability
 - ❖ Ability to give articulate, constructive comments
 - ❖ Representative of: software engineering practitioners, trainers and educators, standards developers, small industry, students, etc.

Review Captains

- ⦿ Responsible for compiling comments of a group of 5-10 reviewers for a specific Knowledge Area and Review Viewpoint
- ⦿ Schedule:
 - ❖ June and July 1999 timeframe

Institutional Collaboration

- ⊙ Membership on Industrial Advisory Board
- ⊙ Participation in review process and uptake of results by national professional societies
- ⊙ Endorsement of results by national professional societies

Presentation Plan

- ⦿ Project background
- ⦿ Project scope, objectives and audience
- ⦿ A three-phase development approach
- ⦿ Interim results of current phase
- ⦿ Description of current phase
- ⦿ **Concluding remarks**

Concluding Remarks

- ⊙ Consensus on the core body of knowledge is key in all disciplines and pivotal for the evolution of SE toward a professional status

Concluding Remarks

- ⦿ Involvement of all parties is key for relevancy, credibility and quick uptake:
 - ❖ Industry
 - ❖ Professional societies
 - ❖ Standards setting bodies
 - ❖ Academia
- ⦿ Seeking many collaborators!

www.swebok.org

Editorial Team Coordinates

Alain Abran

Université du Québec à Montréal

Computer Science Dept.

C.P. 8888, Succ. Centre-Ville

Montréal, Québec

H3C 3P8 Canada

Tel.: (514) 987-3000 ext. 8900

Fax: (514) 987-8477

abran.alain@uqam.ca

Pierre Bourque

Université du Québec à Montréal

Computer Science Dept.

C.P. 8888, Succ. Centre-Ville

Montréal, Québec

H3C 3P8 Canada

Tel.: (514) 987-3000 ext. 0315

Fax: (514) 987-8477

bourque.pierre@uqam.ca

Editorial Team Coordinates

Robert Dupuis

Université du Québec à Montréal

Computer Science Dept.

C.P. 8888, Succ. Centre-Ville

Montréal, Québec

H3C 3P8 Canada

Tel.: (514) 987-3000 ext. 3479

Fax: (514) 987-8477

dupuis.robert@uqam.ca

James W. Moore

The MITRE Corporation

1820 Dolley Madison Blvd.

McLean, Virginia 22102-3481

USA

Tel: 703 883-7396

Fax: 703 883-5432

James.W.Moore@ieee.org